



Charitable Gifts of Stock

Thank you for considering a gift of stock to Hochstein!

Hochstein must receive ownership of any gift of stock before it is sold. (If you sell the stock and send us the proceeds, you will have to pay capital gains tax.) Once the stock has been transferred to our ownership, we will sell it immediately, provide a tax receipt for the gift, and treat the proceeds as a gift of cash.

To transfer securities to Hochstein electronically via Depository Trust Company (DTC), provide the DTC transfer instructions below to your broker. The securities will be transferred directly Hochstein's account.

The DTC transfer instructions are as follows:

Bank: Morgan Stanley

DTC Participant #: 0015

Acct. Name: David Hochstein Memorial Music School, Inc.

Acct. No.: 881-113220-406

If you make a gift of stock, please notify Hochstein's Development Staff at development@hochstein.org or (585) 454-4403

Please include in your email or voicemail the stock name and number of shares you will be transferring so we can track this gift and ensure it is processed quickly.